

A portrait of Angelo Robles, a man with a beard and a ponytail, wearing a dark suit, white shirt, and patterned tie. He is looking slightly to the right. The background is blurred with warm, bokeh lights.

ANGELO ROBLES PRESENTS FAMILY OFFICE MASTERCLASS

**HOW TO CREATE OR REIMAGINE
INTO A TOP 1% FAMILY OFFICE
CURRICULUM**

[ANGELOROBLES.COM](https://angelorobles.com)

MASTERCLASS CURRICULUM

SECTION 1 (PAGE 10)

- How Many Family Offices / How Much AUM?
- What's a Single Family Office? Prime Directive?
- It's All About Results / Procuring Positive Outcomes
- 'Long Resilience' / Why 2019 Matters
- Where There is Light Shadows Can be Expected!
- The Research Says 'Wealth' Transfer/Family Continuity
- Preparing Descendants (Not Good Enough)
- Being Bold / Creativity / First Principles Thinking
- Optimize Function Ignore Form /// This is How You Learn to 'Think For Yourself'
- AI This Will Get Interesting in 24 Months Get Ready!

SECTION 2 (PAGE 33)

- Family Complexities and Threats: It's Scary
- The Big 3 Concerns of Family Offices!
- Don't Be Tired. Impoverished. Vulnerable. Ineffectual.
- The Savviest Family Offices Share Insights
- 1,000 Years of European Continues Wealth. Interview Notes With Octavian Pilati

SECTION 3 (PAGE 48)

- Avoiding Stupid Mistakes Vs. Being Smart
- Problems CONSUME Time + Energy Equating to Resources (Money)
- Are You Solving the Wrong Problems? DOOMED
- Identifying the RIGHT Problems AND Opportunities
- People. Technology. Systems.
- Are You an Historian or Revolutionary? Seeing Around Corners
- You Rarely Have a 'How' Problem, You Have a 'Who' Problem /// Here's What To Do
- Jocko and Extreme Ownership. WOW is He Right

SECTION 4 (PAGE 59)

- Known Knowns and Unknown Unknowns (They Should Scare You)
- Are Your Assets Really Safe? They're Not
- It's the Bus You Don't See
- Deca Billionaires Buy/Create Banks/Insurers
- 7 Core Areas of Focus for Family Offices

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SECTION 5 (PAGE 73)

- The MASSIVE Family Office Advantage!
- This Builds a Family Empire
- Why This Time Might Really be 'Different'
- U.S. Hegemony Going Away? What To Do
- Global Wealth Report: Investments of Family Offices
- Investing Insights From a Billionaire

SECTION 6 (PAGE 95)

- Character Courage and the Rising Generation
- Chief Learning Officer
- Money/Legal/Family - 60/30/10 = Problems

SECTION 7 (PAGE 107)

- Improving Through Crisis
- Legal Structuring Trends of Family Offices
- The Virtual Family Office (And Why They Often Fail)
- Can We Do This Internally? Excellently? Should We?
- Playing 'Chess' International Domiciles That Work!
- Family Governance and Synchronization

SECTION 8 (PAGE 127)

- Great Family Offices (3%) Do This!
- Why Family Offices Fail
- Practice Management Hack Re-Prioritizing Daily
- 90% of People/Family Offices Useless/Confuse You
- Any Family Office Will Be Successful if it Can Answer These 6 Questions
- Difference Between Chief People Officer and HR
- Biggest Mistake in a Family Office (Can You Recover From This?) BONUS Second Biggest Mistake
- **NUMBER ONE THING TO TURN AROUND ANY FAMILY OFFICE IN 30-DAYS**
- Secret to Your Team's Successful Outcomes

SECTION 9 (PAGE 164)

- Honestly You are WAY Too Slow: Change That 7 Days
- KPI's ...OKRs... Flow
- Most of What You Know is Wrong and What's Right...
- Important Assigning Probabilities to Outcomes
- BONUS SECTION!!! FAMILY OFFICE TECH

HOW TO CREATE OR REIMAGINE INTO A TOP 1% FAMILY OFFICE

YOU RECEIVE

- 24/7 Digital Access to the Multiple Masterclass Video Modules
- PDF of the Presentation



MASTERCLASS TESTIMONIALS

"Angelo is that rare transformational thinker 'seeing around corners,' but with practical strategies to prepare for it now."

- Merriam Family

"Angelo Robles is undeniably a trailblazing thought leader. His Masterclass is a powerful journey that seamlessly weaves together vast insights from both the immediate landscape and historical perspectives. The experience is provocative, powerful, and precise. His extraordinary depth of wisdom and exceptional critical thinking set him apart."

- Danielle Patterson

MASTERCLASS TESTIMONIALS

"If you are a family office professional like me (or one who aspires to be), or you are in a service industry that needs to keep current on the unique world of SFOs, and you are on the fence about signing up for Angelo Robles' Masterclasses, think no more and just do it! I have over 20 years of experience as both the CEO/CFO of a multibillion-dollar SFO and as an independent advisor, and I couldn't write notes fast enough to keep pace with the information that flows from Angelo's Masterclass!"

- Joanna Roland, SFO Advisor

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